

Interim Consolidated Financial Summary Report For Fiscal Year Ending December 31, 2004

August 2, 2004

Company name: Coca-Cola West Japan Company, Limited
Code number: 2579
(URL <http://www.ccwj.co.jp/>)

Stock exchange listings: Tokyo, Osaka and
Fukuoka
Headquarters located in Fukuoka Prefecture

Representative's titles: Representative Director,
President and CEO

Name: Norio Sueyoshi

Inquiries: Manager in charge Manager, Finance

Name Tadanori Taguchi
Phone: +81-92-641-8581

Approved at the board meeting held on August 2, 2004
US GAAP not applied hereto

1. Consolidated Financial Data for the Interim Ended June 30, 2004

(1) Operating results

	Net sales		Operating income		Recurring profit	
	million yen	%	million yen	%	million yen	%
Interim/year ended						
Jun 30, 2004	119,850	6.0	8,294	8.3	8,387	6.9
Jun 30, 2003	113,117	(3.5)	7,658	15.8	7,847	16.0
Dec 31, 2003	240,825		19,638		19,895	

	Net income (loss)		Basic earnings per share	Diluted earnings per share
	million yen	%	yen	yen
Interim/year ended				
Jun 30, 2004	4,726	13.8	59.86	59.79
Jun 30, 2003	4,152	32.0	50.93	50.78
Dec 31, 2003	9,380		116.25	--

- Notes: 1. Equity in earnings (loss) of investees: 10 million yen for interim 2004;
(31) million yen for interim 2003; 59 million yen for fiscal year 2003
2. Average number of shares outstanding on a consolidation basis: 78,940,914 for interim 2004; 81,527,706 for interim 2003; 80,432,301 for fiscal year 2003
3. Changes in accounting principles: nil
4. The percentages represent relevant year-on-year changes in respect of net sales, operating income, recurring profit, and net income.

(2) Financial conditions

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	million yen	million yen	%	yen
Interim/year ended				
Jun 30, 2004	208,005	165,108	79.4	2,125.51
Jun 30, 2003	197,688	161,516	81.7	2,040.47
Dec 31, 2003	204,180	165,454	81.0	2,089.94

Note: Number of shares outstanding on a consolidation basis as of the end of the period:
77,679,299 as of Jun 30, 2004; 79,156,278 as of Jun 30, 2003; 79,152,664 as of Dec 31, 2003

(3) Cash flows

	Net cash from			Cash and cash equivalents at end of fiscal year
	operating activities	investing activities	financing activities	
interim/year ended	million yen	million yen	million yen	million yen
Jun 30, 2004	9,755	(6,753)	(5,422)	19,449
Jun 30, 2003	7,694	(8,591)	(9,754)	24,754
Dec 31, 2003	18,423	(20,852)	(11,107)	21,869

(4) Scope of consolidation and application of the equity method:

11 consolidated subsidiaries, no unconsolidated subsidiary accounted for by the equity method, and 1 affiliate accounted for by the equity method

(5) Changes in the scope of consolidation and application of the equity method:

No subsidiary additionally included in consolidation, and none excluded; no affiliate additionally accounted for by the equity method, and none excluded

2. Earning projections for the fiscal year ending December 31, 2004

	Net sales	Recurring profit	Net income (loss)
Full year	million yen 255,000	million yen 18,300	million yen 10,000

(N.B.) Projected net income per share for the year ending December 31, 2004: 128.73 yen

Operating income for the full year: 18,000 million yen

- Amounts stated herein are rounded down to the nearest million yen unless otherwise specified.
- The projections are based upon information available as of the announcement date of this report, and actual results may possibly differ substantially from the projections due to a variety of factors that may occur in the rest of the year.