Non-consolidated Financial Summary Report for fiscal year ended December 31, 2001

February 21, 2002

Company name: Coca-Cola West Japan Company, Limited — Stock exchange listings: Tokyo, Osaka and Fukuoka
Code number: 2579 — Headquarters located in Fukuoka Prefecture
Inquiries: Manager in charge: Executive Corporate Officer and Manager, Finance
Name: Nobuji Kihara Phone: +81-92-641-8581
Approved at board meeting held on February 21, 2002 Interim dividend payable
Annual general meeting to be held on March 27, 2002 Share-unit: 100 shares per unit of stock

1. Non-consolidated financial data for the fiscal year 2001 ended December 31, 2001

(1) Operating results (rounded down to the nearest million yen)

	Net sales		Operating income		Recurring profit	
Fiscal year ended	million yen	%	million yen	%	million yen	%
Dec 31, 2001	153,196	1.9	15,426	(6.4)	16,151	(9.2)
Dec 31, 2000	150,356	15.0	16,481	3.6	17,781	6.1

	Net income		Basic earnings per share	Diluted earnings per share	Return on equity	Recurring profit to total asset	Recurring profit margin
Fiscal year ended	million yen	%	yen	yen	%	%	%
Dec 31, 2001	2,515	(54.2)	31.22	31.02	1.6	9.1	10.5
Dec 31, 2000	5,493	(26.7)	74.99	74.32	3.6	10.3	11.8

Notes:
1. Average number of shares outstanding: 80,577,503 for fiscal 2001; 73,252,501 for fiscal 2000
2. Changes in accounting principles: yes
3. Percentage represents a relevant year-on-year change in respect of net sales, operating income, recurring profit and net income.

(2) Dividends paid

	Annual cash dividend per share			Annual dividends paid	Payout ratio	Ratio of dividends to shareholders ' equity
		interim	year-end			
Fiscal year ended	yen	yen	yen	million yen	%	%
Dec 31, 2001	34.00	16.00	18.00	2,739	108.9	1.8
Dec 31, 2000	32.00	16.00	16.00	2,344	42.7	1.5

(3) Financial conditions

	Total assets	Total shareholders equity	Shareholders' equity ratio	Shareholders' equity per share
Fiscal year ended	million yen	million yen	%	yen
Dec 31, 2001	178,967	154,789	86.5	1,921.02
Dec 31, 2000	174,752	154,166	88.2	2,104.58

Notes:
1. Number of shares outstanding as at the end of the period: 80,576,427 as of Dec 31, 2001; 73,252,887 as of Dec 31, 2000
2. Number of treasury stock shares as at the end of the period: 1,748 as of Dec 31, 2001; 132 as of Dec 31, 2000

2. Earnings projections for the fiscal year ending December 31, 2002

	Net sales	Recurring profit	Net income	Annual cash dividend per share		
				interim	year-end	
	million yen	million yen	million yen	yen	yen	yen
Interim	78,500	5,200	2,400	17.00	-	-
Full year	186,000	15,500	8,600	-	17.00	34.00

〔N.B.〕 Projected net income per share for the year ending December 31, 2002: 103.74

Note: The number of outstanding shares used in the calculation is 82,896,906, after taking into account the increased shares due to the exchange of shares made on January 31, 2002.

Operating income: 5,100 million yen for the first six months; 15,100 million yen for the full year

* These materials comprise the Company's brief settlement of accounts and other financial reports translated from Japanese into English for the convenience of readers outside Japan.